**PROCESS ITEM X.X**

| **STR/OFI** | **Item Ref.** | **Comment** | **A** | **D** | **L** | **I** |
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| **SITE VISIT STRATEGY** | |
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| Based on the STR/OFI comments listed above, what information do you need from the applicant to verify/clarify?  (e.g., persons to interview regarding a specific process, questions to ask, specific documents to review and for what purpose, etc.). Questions should be around the applicant’s approach, deployment, learning and integration.  **Refer to pages 29-33 of the Baldrige Excellence Framework for more information on ADLI** | |
| **WHO** | Identify person(s) responsible for the development, management & deployment of approaches listed in STR/OFI comments above: |
| **WHAT** | Identify documents you need review to verify/clarify comments listed above: |

| **VERIFYING/CLARIFYING SITE VISIT QUESTIONS** |
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| Please identify questions below that you would like to ask the applicant related to approach, deployment, learning, and integration. |
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| **CONSENSUS SCORE** | |
| --- | --- |
| **Scoring Range** | **Score** |
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| **Score Rationale** | |
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| **SITE VISIT FINDINGS** |
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| *Provide specific answers, examples, current results, etc. from interviews/documents reviewed* |
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| **SITE VISIT CONCLUSIONS** |
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| *How does what you’ve learned at Site change or the comment that will be in the feedback report?* |
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| **SITE VISIT SCORE** |
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| *Site Visit Impact to the score (raise/lower/remained the same). If score was raised or lowered, provide the updated range, score, and rationale below.* |
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